To,
Asian Lakto Industries Limited,
VPO Jandial Near Kohara,
Ludhiana-141112 Punjab

Dear Sir/Ma'am,

We have examined the relevant Books, register, forms, documents and papers produced before us by **ASIAN LAKTO INDUSTRIES LIMITED**, ('The Company") and its Registrars and Transfer Agent, Skyline Financial Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 r/w SEBI Circular Number D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the Best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, certify the following;

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 r/w SEBI Circular dated 31.12.2002)

1.	For the Quarter ended	:	**31st December, 2023**
2.	ISIN	:	INE771U01016
3.	Face Value	:	Rs. 10/-
4.	Name of the Company	:	ASIAN LAKTO INDUSTRIES LIMITED
5.	Registered Office Address	:	VPO Jandiali Near Kohara, Ludhiana-141112, Punjab
6.	Correspondence Address	:	N.A.
7.	Telephone & Fax Nos.	:	0161-6611042
8.	Email Address	:	secasianlakto@gmail.com
9.	Names of the Stock Exchanges where the Company's securities are listed	:	Metropolitan Stock Exchange of India

10.	Issued capital	:	6290000 equity shares of Rs.10/- each
11.	Listed Capital (As per company records)	:	5316600 equity shares of Rs.10/- each (Listed on Metropolitan Stock Exchange of India)
12.	Held in Dematerialized Form in CDSL	:	3705400
13.	Held in Dematerialized Form in NSDL	:	32000
14.	Physical(No. of Shares)	:	2552600
15.	Total No. of Shares (12+13+14)	:	6290000
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Difference is due to 973400 Partly Paid up Shares (Calls in Arrears) amounting to Rs. 4,867,000/- (Being not Listed on Exchange). As per information provided to us, the Company has approached RTA to send notice to shareholders requesting them to convert partly paid-up shares into fully paid-up shares and approved the same in the Board meeting held on 04.09.2021. The management has confirmed that the process for the same will be initiated and the Company will take appropriate steps to rectify the difference in shares as per the recent amendments vide SEBI's latest circular.

17. Details of changes in share capital during the quarter under consideration are as per Table below:

Particulars	No. of shares	Applied / Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18.	Register of Members is updated	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	N.A.

20.	Has the Company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why?	:	N.A.

21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22.	Name, Address, Tel & Fax no. Compliance Officer	:	Mrs. Sumita Uppal (Company Secretary) B-1, 678/2-I, Street No.5, Upkar Nagar, Ludhiana Ph. 9878177225
23.	Name, Address, Tel & Fax no., Reg. no. of the certifying Company Secretary	:	Abhinav Khanna (Proprietor) #306, 3rd Floor, Noble Enclave, Bhai Wala Chownk, Ferozepur Road, Opp. Hotel Park Plaza, Ludhiana, Punjab - 141001 Ph. 0161-4611799, (M) 988888-9186
24.	Appointment of common agency For Share Registry Work	:	Skyline Financial Services Limited D-153 A, 1st Floor, Okhla Industrial Area, Phase - I,New Delhi - 110 020 Phone: +91 11 64732681
25.	Any other detail that practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)	:	Not Applicable

Date: 30.01.2024
Place: Ludhiana

For Abhinav Khanna & Associates
Company Secretaries

CS Abhinav Khanna
M.no: 46944
CP: 23003
UDIN: A046944E003337220